



April 23, 2019

To All Persons Concerned

Company Name: U-Shin Ltd.  
Name of Representative: Representative Director, President and CEO, Kanae Okabe  
(Code number: 6985, The First Section of the Tokyo Stock Exchange)  
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## Notice of Setting the Record Date for Convening the Extraordinary General Meeting of Shareholders

The Company hereby announces that at the Board of Directors meeting held on April 23, 2019, the Company resolved to set the record date for convening the Extraordinary General Meeting of Shareholders (referred to as “the Extraordinary General Meeting of Shareholders” hereinafter) to be held on June, 2019, as follows.

1. The record date for the Extraordinary General Meeting of Shareholders, etc.

The Company shall set May 10, 2019 as the record date to determine the shareholders who will be able to exercise their voting rights in the Extraordinary General Meeting of Shareholders. The Company shall resolve to regard the shareholders appearing or recorded on the final Register of Shareholders of the record date as the shareholders entitled to exercise their voting rights and a public notice shall be made as follows regarding the record date.

(1) Record Date: Friday, May 10, 2019

(2) Date of public notice: Tuesday, April 23, 2019

(3) Method of public notice: Electric public notice (Public notice will be posted on the Company’s website.)  
<http://www.u-shin.co.jp/>

2. Schedule of the Extraordinary General Meeting of Shareholders and the agenda to be discussed, etc.

As announced in the “Announcement of Opinion regarding the Tender Offer for the U-Shin Ltd.’s Shares By and for Business Integration with MINEBEA MITSUMI Inc.” released on February 14, 2019, the Company shall propose merging common stocks (referred to as “reverse stock split” hereinafter) and partial amendment to the Articles of Incorporation to abolish provisions relating to the number of shares per unit etc. , the abolishment of which is subject to effectiveness of the reverse stock split, at the Extraordinary General Meeting of Shareholders.

The date and the venue of the Extraordinary General Meeting of Shareholders, and the details of agenda to be discussed will be announced upon determination.